

Re: €350 million 5.375% senior secured fixed rate notes due 30 November 2022 issued by Safari Holding Verwaltungs GmbH (ISINs XS1713475058 / XS1713474911) (the “Notes”)

28 April 2022

Safari Holding Verwaltungs GmbH (the “**Issuer**”) previously issued a practice statement letter dated 7 February 2022 and a supplemental practice statement letter dated 7 March 2022, each in accordance with the practice statement issued on 26 June 2020 by the Chancellor of the High Court of Justice of England and Wales in relation to a proposed scheme of arrangement under Part 26 of the Companies Act 2006 between the Issuer and the holders of the Notes (the “**Noteholders**”) (the “**Scheme**”).

The convening hearing in connection with the Scheme took place on Wednesday 30 March 2022 (the “**Convening Hearing**”) and, pursuant to an order granted by the High Court of Justice of England and Wales, a scheme meeting of the Issuer and the Noteholders will take place remotely via Zoom on Thursday, 28 April 2022, at 10.00 a.m. (London time).

As separately notified, relevant documentation in connection with the Scheme was made available on the following website hosted by Kroll Issuer Services Limited (formerly known as Lucid Issuer Services Limited) (the “**Information Agent**”): <https://deals.is.kroll.com/loewenplay/> (the “**Scheme Website**”) including an explanatory statement relating to the Scheme (the “**Explanatory Statement**”).

Subsequent to the Convening Hearing, it has been identified that the form of the New HoldCo Shareholders' Agreement that had been made available on the Scheme Website as part of the Explanatory Statement requires two definitional changes so as to align with the position outlined in the Explanatory Statement. A note of these changes, along with redline and change-page documents showing the changes in the New HoldCo Shareholders' Agreement, has been uploaded to the Scheme Website.

Any further updates regarding the Scheme will be made available on the Scheme Website.

The Scheme Website is password-protected and run by the Information Agent in connection with the Scheme. Any Noteholder wishing to access the Scheme Website will need to register online, and to do so should contact the Information Agent. Once a Noteholder has registered for access to the Scheme Website, it may view and download from the Scheme Website the form of Private Placement Agreement and the Scheme Documentation.

For any questions regarding access to the Scheme Website or in case of any technical difficulties in accessing the Scheme Website, please contact the Information Agent using the details set out below.

Kroll Issuer Services Limited – Information Agent

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